

Datrix S.p.A.: Communication of Change in Share Capital

Milan, 23 February 2024 – Datrix S.p.A. (the "**Company**" or "**Datrix**"), a company listed on Euronext Growth Milan (ISIN code IT000546837), specializing in the development of Augmented Analytics solutions and services based on Artificial Intelligence and Machine Learning Models communicates the new composition of the share capital (fully subscribed and paid up) by virtue of the filing with the Companies Register of Milan, Monza, Brianza and Lodi of the certification, pursuant to art. 2444 of the Civil Code, of the execution of the capital increase against the conversion of the financial participation instruments denominated "2019 Datrix SFP" (the "**2019 Datrix SFP**"). Following the execution of the aforementioned capital increase, no. 18,080 new Datrix ordinary shares were issued, for a total value of Euro 2,712.00.

	Actual Share Capital			Previous Share Capital			Variation	
	Euro	N. Shares	Nominal Value per unit	Euro	N. Shares	Nominal Value per unit	Euro	N. Shares
Total of which:	167.559,12	16.755.912	n.a.	167.378,32	16.737.832	n.a.	180,80	18.080
Ordinary Shares	98.004,12	9.800.412	n.a.	97.823,32	9.782.332	n.a.	180,80	18.080
Multy voting Shares*	69.555,00	6.955.500	n.a.	69.555,00	6.955.500	n.a.	-	-

* Owned by FMC Growth S.r.l.. Multi-voting shares are not admitted to trading on Euronext Growth Milan.

Finally, we inform that the updated ByLaws will be made available on the Datrix website datrixgroup.com in the Governance/Corporate Documents section.

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ABOUT DATRIX

Datrix is an international Group listed on Euronext Growth Milan that develops Artificial Intelligence solutions and applications to accelerate data-driven growth of companies through highly specialized tech companies in vertical markets. The Group is active with AI-Based solutions in 2 business areas: AI for Data Monetization (to maximize growth opportunities in the Martech, AdTech and FinTech sectors by transforming data into tangible value) and AI for Industrial/Business Processes (to optimize the efficiency of industrial and business processes including e.g. power plants, transportation infrastructure, manufacturing and logistics processes).

Since 2019 Datrix has also accelerated its growth path through acquisitions in Italy and abroad. The following brands are now part of the Datrix Group: Aramix, FinScience, ByTek, and Adapex.

Datrix is also a technology partner of international consortia for important R&D projects (funded by the European Union and Italy) based on Artificial Intelligence algorithms in finance, biomedical and cyber security.

Datrix operates in Italy (Milan, Rome, Cagliari, Viterbo), the United States and Dubai.

Read more at datrixgroup.com.

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