

## DATRIX: UPDATED COMMUNICATION OF CHANGE IN THE SHARE CAPITAL

Milan, 4 September 2023 – Datrix S.p.A. (the "**Company**" or "**Datrix**"), a company listed on Euronext Growth Milan communicates the new composition of the share capital (fully subscribed and paid up) by virtue of the filing with the Companies Register of Milan, Monza, Brianza and Lodi of the certification, pursuant to art. 2444 of the Civil Code, of the partial execution of the capital increase to service the conversion of the financial participation instruments denominated "2019 Datrix SFP".

Following the execution of the aforementioned capital increase, no. 18,577 new Datrix ordinary shares were issued, for a total value of Euro 2,786.55.

	Actual Share Capital			Previous Share Capital		
	Euro	N. Shares	Nominal Value per Unit	Euro	N. Shares	Nominal Value per Unit
Total of wich:	166,474.97	16,647,497	Not applicable as the shares have no nominal value	166,289.20	16,628,920	Not applicable as the shares have no nominal value
Ordinary shares (regular entitlement: 1 January 2021) Current coupon number: 1	96,919.97	9,691,997		96,673.42	9,673,420	
Multy Voting Shares*	69,555.00	6,955,500		69,555.00	6,955,500	

\* Owned by FMC Growth S.r.l.. Multi-voting shares are not admitted to trading on Euronext Growth Milan.

It should be noted that the table above also takes into account the conversions of the Datrix 2019 SFPs referred to in the press releases released on 15 July 2022 and 8 February 2023.

Finally, we inform that the updated ByLaws will be made available on the Datrix website [datrixgroup.com](http://datrixgroup.com) in the Governance/Documents section.

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### **Datrix**

*Datrix is a group of tech companies that develop sustainable Artificial Intelligence solutions (Augmented Analytics and Machine Learning Models) for data-driven growth of companies. Datrix solutions add measurable value because they collect data from internal and external sources, integrate it, look for correlations, uncover valuable insights and operational information, and suggest actions.*

*The Group is active in four business areas:*

- 1. AI for Marketing & Sales: develops artificial intelligence solutions to increase the marketing and sales performance of companies;*
- 2. AI for Data Monetisation: applies artificial intelligence to data collected by companies in compliance with privacy regulations, turning it into economic value for them;*
- 3. Machine Learning Model Serving: develops transparent and scalable analysis models based on a machine learning algorithmic framework to support organisations in opening new business frontiers;*
- 4. AI for FinTech: develops solutions using unconventional alternative data to improve the performance of institutional and private investors in stock selection, identification of innovative investment themes and ESG scoring.*

*Since 2019, Datrix has also accelerated its growth path through acquisitions in Italy and abroad. The following are now part of the Datrix SpA Group: 3rdPlace Srl, FinScience Srl, ByTek Srl, Paperlit Srl, Datrix US Inc. and Adapex Inc.*



*Through its subsidiaries, Datrix is a technology partner of international consortia for important R&D projects in the financial, biomedical and cybersecurity fields, funded by the European Union and Italy and based on Artificial Intelligence algorithms.*

*Datrix operates through four offices in Italy (Milan, Rome, Cagliari and Viterbo) and one in the United States. More at [datrixgroup.com](http://datrixgroup.com)*

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